



Build your first system

25 minutes. Choose one partner business. Prepare a two-minute walkthrough of the system you can start using on Monday.

Group: _____ Partner business: _____

01 Who do we serve?

Audience + an honest promise.

02 What are our three pillars?

One repeatable theme per pillar.

03 What useful thing do we offer?

A guide, checklist or session; no deposit condition.

04 What are the six form fields?

Name · WhatsApp · email · source · learning interest and why · experience.

05 What does the first reply say?

Greet, deliver the offer, explain the next step. No return promises.

06 When does a human take over?

Money, account problems, risk and anything the bank does not cover.

07 What is our weekly education series?

Concept + mistake + habit. Name a day and an owner.

CHECK: Can someone follow the next step? Is the reply honest? Is the handoff clear?